

3PL Integration Requirements Questionnaire

1. Company Details

Company Name

Contact Person

Email Address

Phone Number

2. Project Overview

Project Objectives

Expected Go-Live Date

3. Integration Requirements

Type of Systems to Integrate (e.g., WMS, ERP, eCommerce, Others)

Preferred Integration Method (e.g., API, EDI, FTP, CSV, etc.)

Data to Be Exchanged (Orders, Inventory, ASNs, Tracking, etc.)

Frequency of Data Exchange

4. Technical Contact Information

IT/Technical Contact Name

Email

Phone

5. Security & Compliance

Security Requirements or Certifications (e.g., ISO, SOC2)

Data Protection/Privacy Considerations

6. Additional Notes

Other Requirements or Comments