

3PL EDI/IT Integration Checklist

1. Project Information

Project Name	
Client/3PL Name	
Contact Emails	
Start Date	
Planned Go-Live	

2. EDI Document Requirements

EDI Transaction Type	Required	Status	Notes
850 - Purchase Order			
856 - ASN/Ship Notice			
810 - Invoice			
940 - Warehouse Shipping Order			
945 - Warehouse Shipping Advice			
943 - Warehouse Stock Transfer Shipment Advice			
944 - Warehouse Stock Transfer Receipt Advice			
997 - Functional Acknowledgement			

3. Communication & Connectivity

Method (AS2/FTP/SFTP/VAN/Other)	
Endpoints/Addresses	
Credentials/Certificates Exchanged	
Firewall/IP Whitelisting	
Connection Test Complete?	

4. Data Mapping & Testing

Map Document Specs Shared	
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Test Scripts Defined	
Test Files Exchanged	
Validation Rules Met?	
User Acceptance Test (UAT) Complete?	

5. Go-Live Preparation

Production Endpoints Exchanged	
Go-Live Date Agreed	
Support Contacts for Go-Live	
Backup/Contingency Plan	
Monitoring Setup	