

Business Succession Will Planning Form

Personal Information

Full Name

Date of Birth

Address

Contact Number

Email Address

Business Information

Business Name

Type of Business Entity

Business Address

Business Registration Number

Current Business Owners

Owners and Shareholdings

Succession Details

Successor(s) Name(s)

Relation to Successor(s)

Share/Percentage to be Transferred

Instructions/Provisions for Business Succession

Alternate Successor(s) (Optional)

Alternate Successor(s) Name(s)

Instructions for Alternate Succession

Other Provisions

Special Instructions or Wishes

Declaration

Date

Signature

