

# Pet Trust Estate Planning Questionnaire

## 1. Personal Information

Full Name

Address

Phone Number

Email

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## 2. Pet Information

Pet Name

Type (e.g., Dog, Cat, Bird)

Breed

Age

Special Needs/Instructions

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## 3. Caretaker Information

Designated Caretaker Name

Caretaker Contact Information

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## 4. Trustee Information

Designated Trustee Name

Trustee Contact Information

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## 5. Funding the Trust

Amount to be Set Aside for Pet Trust

Details/Instructions Regarding Fund Usage

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## 6. Additional Instructions/Notes