

# Corporate Merger Due Diligence Intake Form

## General Information

Company Name

Address

Contact Person

Email

Phone Number

## Transaction Overview

Nature of the Merger

Expected Transaction Date

Brief Description of the Transaction

## Corporate Structure

Type of Entity

List of Subsidiaries / Affiliates

Organizational Structure

Financials

Recent Annual Revenue

Recent Annual EBITDA

Recent Annual Net Income

Summary of Outstanding Debt

Legal & Compliance

Pending Litigation

Regulatory Compliance Issues

Material Contracts

**Human Resources**

Number of Employees

Key Personnel

Union/Collective Bargaining Agreements

**Intellectual Property**

Patents

Trademarks

Other IP Assets

**Additional Comments or Information**