

Small Estate Affidavit for Stocks and Bonds

Decedent Information

Name of Decedent

Date of Death

Last Known Address

Social Security Number

Affiant Information

Name of Affiant

Relationship to Decedent

Address

Phone Number

Estate Description

Description of Stocks and Bonds

Total Estimated Value

Legal Statements

List of Heirs/Beneficiaries

Other relevant statements (e.g., No Petition for Appointment, Debts Paid, etc.)

Affiant's Declaration

Signatures

Affiant's Signature

Date

Notary Public