

Biblical Financial Counseling Intake

Personal Information

Full Name

Date

Email

Phone

Address

Family & Household

Marital Status

Number of Dependents

Church Information

Home Church

Pastor/Elder Contact (if applicable)

Financial Situation

Current Employment Status

Estimated Monthly Household Income

Estimated Monthly Expenses

Outstanding Debts (list and amounts)

Assets (list and approximate values)

Reason for Seeking Counseling

Please briefly describe the main concerns or areas where you are seeking biblical financial guidance:

Goals

What are your goals or desired outcomes for this counseling?

Additional Information

Is there anything else you would like your counselor to know?