

HVAC Upgrade Cost-Benefit Analysis Form

Project Information

Property Name

Location

Contact Person

Date

Existing System Details

Current HVAC System Type

System Age (Years)

Current System Efficiency (SEER/EER/AFUE etc.)

Annual Maintenance Cost

Annual Energy Cost

Proposed System Details

Proposed HVAC System Type

Expected System Efficiency (SEER/EER/AFUE etc.)

Upgrade/Installation Cost

Estimated Annual Maintenance Cost (New)

Estimated Annual Energy Cost (New)

Cost-Benefit Calculation

Estimated Annual Cost Savings

Estimated Payback Period (Years)

Estimated ROI (%)

Comments / Notes

Additional Notes