

Testamentary Trust Will Form

1. Testator Information

Full Name

Address

Date of Birth

2. Declaration

I,

declare this to be my Last Will and Testament, revoking all prior wills and codicils.

3. Appointment of Executor

Executor's Name

Executor's Address

Alternate Executor's Name

Alternate Executor's Address

4. Creation of Testamentary Trust

Name of Primary Beneficiary of Trust

Trustee's Name

Trustee's Address

Alternate Trustee's Name

Alternate Trustee's Address

Description of Trust Assets

Age or Condition for Beneficiary to Receive Assets

Special Instructions for Trustee

5. Residuary Clause

Person(s) or Entity to Receive Remaining Assets

6. Guardianship (For Minor Children, if applicable)

Name of Guardian

Guardian's Address

Alternate Guardian's Name

Alternate Guardian's Address

7. Signatures

Testator's Signature Date

Witnesses

Witness 1 Name

Witness 1 Address

Witness 1 Signature Date

Witness 2 Name

Witness 2 Address

Witness 2 Signature Date